Proposed Phasing for a Medicaid Equity Monitoring Tool

Current project phase

Phase 1	Phase 2	Phase 3	Phase 4	Phase 5
Exploration of Need	**Planning & Analysis**	**Design**	**Launch**	**Maintenence & Evaluation**

Community engagement approach may evolve for each phase of work

Phase 1 — Exploration of Need
- ✓ Scan literature
- ✓ **Engage key informants**
- ✓ **Convene advisory group to inform need**
- ✓ Confirm project approach
- ✓ Discuss purpose and users
- ✓ Establish definitions
- ✓ Develop a measurement framework
- ✓ Establish a starting point and value proposition
- ✓ Discuss community engagement approach
- ✓ Begin to identify data sources
- ✓ Deliver synthesis and recommended next steps

Phase 2 — Planning & Analysis
- Develop state demographic profiles to share w/community
- Scan data sources and gaps
- Identify list of candidate measures
- **Implement community engagement approach**
- Develop road map
- Analyze tool feasibility and viability
- Adapt road map/develop scope of work

Phase 3 — Design
- Identify vendor
- Access and analyze data
- Populate measures
- Code features/visualizations/ modes
- Create content
- **Implement community engagement approach**
- Document sources, methods, limitations
- Test tool

Phase 4 — Launch
- Implement
- Monitor
- **Implement community engagement approach**
- Improve tool

Phase 5 — Maintenence & Evaluation
- **Implement community engagement approach**

Decision point
Proceed: Yes/No? if yes, move on to phase 2. If no, share learnings.

Decision point
Proceed: Yes/No? if yes, move on to phase 3. If no, disseminate data and learnings.